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Withdrawal from Listing of notes issued by Phillips 66 UK Holdings Limited

On 20 April 2012, Phillips 66 UK Holdings Limited listed on the Cayman Islands Stock Exchange (the “**Exchange**”) 1,400,000 £1,000 Floating Rate Notes originally due 20 April 2022, of which 840,000 are still outstanding (the “**Original Notes**”). The maturity date of the Original Notes was later extended to 20 October 2023.

With effect on or around 21 October 2023, the Original Notes shall be withdrawn from listing on the Exchange.